

Attachment 1A

Tenement Register

Register for Tenement M 77/1066

Identifier: **M 77/1066**

Status: Live
Area: 999,60000 HA
Markout: 12/02/2004 15:17:00
Received: 12/02/2004 16:28:00
Term Granted: 21 Years
Commence: 13/12/2004
Expiry: 12/12/2025
Death:

Organisation MONTAGUE RESOURCES AUSTRALIA PTY LTD 50/100
ACN **ABN**
Principal Place of Business Details
Address SAME AS CORRESPONDENCE
Designated Tenement Contact (Correspondence Details)
Address [REDACTED]

Organisation SQM AUSTRALIA PTY LTD 50/100
ACN 621 414 659 **ABN** 64 621 414 659
Principal Place of Business Details
Address [REDACTED]
Email xxxxxxxxxxxx@sqm.com
Telephone xxxxxxxx351
Designated Tenement Contact (Correspondence Details)
Name AUSTWIDE MINING TITLE MANAGEMENT PTY LTD
Address [REDACTED]
Email xxxxxxxx@austwidemining.com.au
Telephone xxxxxxx400



17 December 2020

[REDACTED]
 DMIRS Resource and Environmental Compliance Division
 100 Plain Street
 Perth WA 6004

[REDACTED],

We write this letter in support of the mining proposal submitted to the Department of Mines, Industry Regulation and Safety pursuant to the Mining Act 1978 (WA) on or around the date of this letter (**Mining Proposal**) by Covalent Lithium Pty Ltd (ACN 623 090 139) (**Covalent**) as manager of the Mt Holland Joint Venture, for and on behalf of the Mt Holland joint venturers (MH Gold Pty Ltd and SQM Australia Pty Ltd), in relation to the Mining Proposal to be undertaken by the joint venture with respect to the Earl Grey lithium deposit (forming part of the Mount Holland Lithium Project).

MH Gold Pty Ltd (**MH Gold**) and Montague Resources Australia Pty Ltd (**Montague**) are both wholly owned subsidiaries of Australian Light Minerals Pty Ltd (**ALM**). ALM is a subsidiary of Wesfarmers Ltd. Both MH Gold and Montague are currently the registered holders or applicants (solely or jointly or in conjunction with SQM Australia Pty Ltd (**SQM**)) in relation to the tenements listed in the table below which are the subject of the Mining Proposal:

Tenement	Registered Holder	Joint Venture Tenement	To be transferred to Joint Venture	Covalent Authorised for Mining Proposal
G77/129	MH Gold	Yes		Yes
G77/130	MH Gold	Yes		Yes
G77/131	MH Gold	Yes		Yes
G77/132	Montague	No	Yes	Yes
G77/133	Montague	No	Yes	Yes
G77/134	MH Gold	Yes		Yes
G77/136	MH Gold	No	Yes	Yes
M77/1065	Montague	No	No	Yes
M77/1066	Montague	Yes		Yes
M77/1080	Montague	Yes		Yes
L77/199	MH Gold	No	Yes	Yes
L77/205	MH Gold	Yes		Yes
L77/207	MH Gold	No	Yes	Yes

Wesfarmers Chemicals, Energy & Fertilisers ABN 48 008 797 402
 Building 161, Car Park 12, Murdoch University, Murdoch WA 6150
 PO Box 4184, Myaree Business Centre, Myaree WA 6960

T +61 8 9312 9222
 W www.wescef.com.au



L77/208	MH Gold	Yes		Yes
L77/295	MH Gold	No	Yes	Yes
L77/301	MH Gold	Yes		Yes
L77/313	MH Gold (50%) SQM (50%)	Yes		Yes
L77/322	MH Gold (50%) SQM (50%)	Yes		Yes
L77/323	MH Gold (50%) SQM (50%)	Yes		Yes
G77/137	MH Gold	Yes		Yes
L77/271	Montague	Yes		Yes

In relation to the tenements above highlighted grey, ALM, Montague and MH Gold (amongst others) agreed to transfer 50% of their interests in such tenements to MH Gold (where relevant) and SQM. While a 50% beneficial interest in such tenements passed to SQM and MH Gold (where relevant), the formal transfer of such tenements has not yet occurred.

For those tenements marked in the table above as being jointly applied for in the names of MH Gold and SQM, these are also joint venture tenements required for the Project. These tenements, together with the tenements highlighted in grey, are the current **Joint Venture Tenements**.

By way of an unincorporated joint venture agreement dated 21 December 2017 (as amended) between MH Gold, Montague and SQM (amongst others) (**JV Agreement**) Covalent was appointed manager of the Mount Holland Lithium Project to develop the Earl Grey lithium deposit and has authority to apply for and carry out the Mining Proposal in relation to these tenements.

In relation to the remainder of the tenements above that are not Joint Venture Tenements, with the exception of M77/1065, MH Gold, Montague and SQM have agreed in principle to transfer these tenements to the Joint Venture. Whilst this transfer is taking place, MH Gold and Montague authorise Covalent to submit the Mining Proposal as agent for and on behalf of the joint venturers and access such tenements on their behalf to carry out the Mining Proposal. MH Gold and Montague also authorise Covalent to submit the Mining Proposal as agent for an on behalf of the joint venturers and access M77/1065 on their behalf to carry out the Mining Proposal as agent for and on behalf of the joint venturers.

Please do not hesitate to contact me with any queries in relation to the above.

Yours sincerely,





16 November 2020

[Redacted]
[Redacted]

DMIRS Resource and Environmental Compliance Division
100 Plain Street
Perth WA 6004

[Redacted]

We write this letter in support of the mining proposal submitted to the Department of Mines, Industry Regulation and Safety pursuant to the Mining Act 1978 (WA) on October 16 2020 (**Mining Proposal**) by Covalent Lithium Pty Ltd (ACN 623 090 139) (**Covalent**)) as manager of the Mt Holland Joint Venture and for and on behalf of the Mt Holland joint venturers (MH Gold Pty Ltd (**MH Gold**) and SQM Australia Pty Ltd (**SQM**)) in relation to the mining proposal to be undertaken by the joint venture with respect to the Earl Grey lithium deposit (forming part of the Mount Holland Lithium Project).

Tenement	Registered Holder	Joint Venture Tenement	Covalent Authorised for Mining Proposal
G77/129	MH Gold	Yes	Yes
G77/130	MH Gold	Yes	Yes
G77/131	MH Gold	Yes	Yes
G77/134	MH Gold	Yes	Yes
M77/1066	Montague	Yes	Yes
M77/1080	Montague	Yes	Yes
L77/205	MH Gold	Yes	Yes
L77/208	MH Gold	Yes	Yes
L77/301	MH Gold	Yes	Yes
L77/313	MH Gold (50%) SQM (50%)	Yes	Yes
L77/322	MH Gold (50%) SQM (50%)	Yes	Yes
L77/323	MH Gold (50%) SQM (50%)	Yes	Yes

In relation to the tenements above highlighted grey, despite not being the registered holders SQM has a 50% beneficial interest in such tenements. These tenements, along with the tenements marked in the table above as being jointly applied for in the names of MH Gold and SQM, are the joint venture tenements required for the Project (**Joint Venture Tenements**).

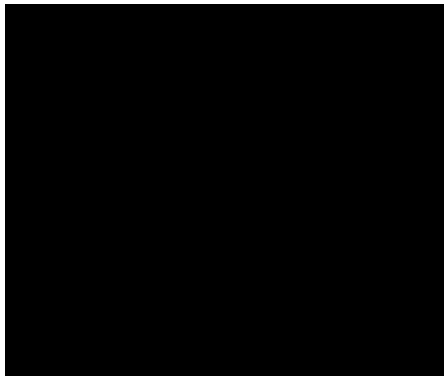
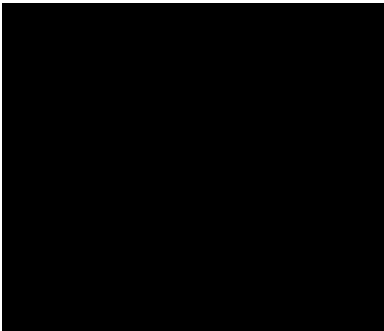


By way of an unincorporated joint venture agreement dated 21 December 2017 between MH Gold and SQM (amongst others) (**JV Agreement**) Covalent was appointed manager of the Mount Holland Lithium Project to develop the Earl Grey lithium deposit and has authority to apply for and carry out the Mining Proposal in relation to these tenements for and on behalf of the Mt Holland joint venturers.

SQM confirms Covalent's authority to submit the Mining Proposal and access the Joint Venture Tenements on SQM's behalf to carry out the Mining Proposal.

Please do not hesitate to come back to me with any queries in relation to the above.

Yours sincerely,



Attachment 1B



ASIC

Australian Securities & Investments Commission

Current Company Extract

Name: COVALENT LITHIUM PTY LTD

ACN: 623 090 139

Date/Time: 28 October 2024 AEST 09:08:50 AM

This extract contains information derived from the Australian Securities and Investments Commission's (ASIC) database under section 1274A of the Corporations Act 2001.

Please advise ASIC of any error or omission which you may identify.

EXTRACT

Organisation Details	Document Number
Current Organisation Details	
Name: COVALENT LITHIUM PTY LTD	7EAC63743
ACN: 623 090 139	
ABN: 70623090139	
Registered in: Western Australia	
Registration date: 27/11/2017	
Next review date: 27/11/2024	
Name start date: 30/07/2018	
Status: Registered	
Company type: Australian Proprietary Company	
Class: Limited By Shares	
Subclass: Proprietary Company	

Address Details	Document Number
Current	
Registered address: [REDACTED]	5EBP07481
Start date: 02/04/2020	
Principal Place Of Business address: 15 Mason Road, KWINANA BEACH WA 6167	6ESP39139
Start date: 28/11/2023	

Contact Address
Section 146A of the Corporations Act 2001 states 'A contact address is the address to which communications and notices are sent from ASIC to the company'.
Current
Address: GPO BOX M978, PERTH WA 6843
Start date: 11/12/2019

Officeholders and Other Roles	Document Number
Director	
Name: [REDACTED]	9EAA22829
Address: [REDACTED]	
Born: [REDACTED]	
Appointment date: 23/09/2019	
Name: [REDACTED]	9EAA22829
Address: [REDACTED]	
Born: [REDACTED]	
Appointment date: 23/09/2019	
Name: [REDACTED]	9EAA25412
Address: [REDACTED]	
Born: [REDACTED]	
Appointment date: 19/11/2019	
Name: [REDACTED]	7EBY81039

Address: [REDACTED]
 Born: [REDACTED]
 Appointment date: 21/11/2022

Appointed Auditor

Name: [REDACTED] 7EAF58640
 Address: [REDACTED]
 Start date: 21/05/2018

Share Information

Share Structure

Class	Description	Number issued	Total amount paid	Total amount unpaid	Document number
ORD	ORDINARY	10	10.00	0.00	6E0628143

Members

Note: For each class of shares issued by a proprietary company, ASIC records the details of the top twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the top twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

Name: SQM AUSTRALIA PTY LTD
 ACN: 621 414 659
 Address: C/- TMF CORPORATE SERVICES (AUST) PTY LIMITED, Level 16, 201 Elizabeth Street, SYDNEY NSW 2000

Class	Number held	Beneficially held	Paid	Document number
ORD	5	yes	FULLY	6E0628143

Name: MH GOLD PTY LIMITED
 ACN: 608 814 204
 Address: 'Brookfield Place Tower 2' Level 14, 123 St Georges Terrace, PERTH WA 6000

Class	Number held	Beneficially held	Paid	Document number
ORD	5	yes	FULLY	5ECI63547

Financial Reports

Current Company Extract**COVALENT LITHIUM PTY LTD****ACN 623 090 139**

Balance date	Report due date	AGM due date	Extended AGM due	AGM held date	Outstanding	Document number
30/06/2018	31/10/2018				no	7EAF58640
31/12/2018	30/04/2019				no	030534736
31/12/2019	30/04/2020				no	030856009

Documents

Note: Where no Date Processed is shown, the document in question has not been processed. In these instances care should be taken in using information that may be updated by the document when it is processed. Where the Date Processed is shown but there is a zero under No Pages, the document has been processed but a copy is not yet available.

Date received	Form type	Date processed	Number of pages	Effective date	Document number
25/11/2022	484E Change To Company Details Appointment Or Cessation Of A Company Officeholder	25/11/2022	2	25/11/2022	7EBY81039
08/12/2023	484C Change To Company Details Change Of Principal Place Of Business (Address)	08/12/2023	2	08/12/2023	6ESP39139

*****End of Extract of 3 Pages*****

Attachment 1C

**Western Australian
Mining and Refining**

ABN 70 623 090 139



24 May 2024

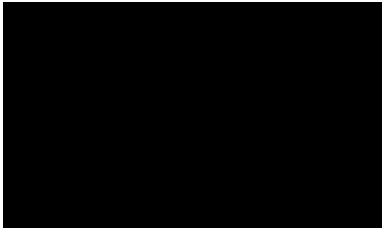
Department of Water and Environmental Regulation
Locked Bag 10
Joondalup DC WA 6919

To whom it may concern

Confirmation of Legal Authority to sign on behalf of Covalent

As Chief Executive Officer of Covalent Lithium Pty Ltd, I hereby grant Lisa McGrath (Manager Environment and Approvals for Covalent Lithium Pty Ltd), the authority to sign environmental submissions on behalf of Covalent Lithium Pty Ltd.

Yours sincerely,



+61 8 9230 5400



15 Mason Road
Kwinana Beach WA 6167

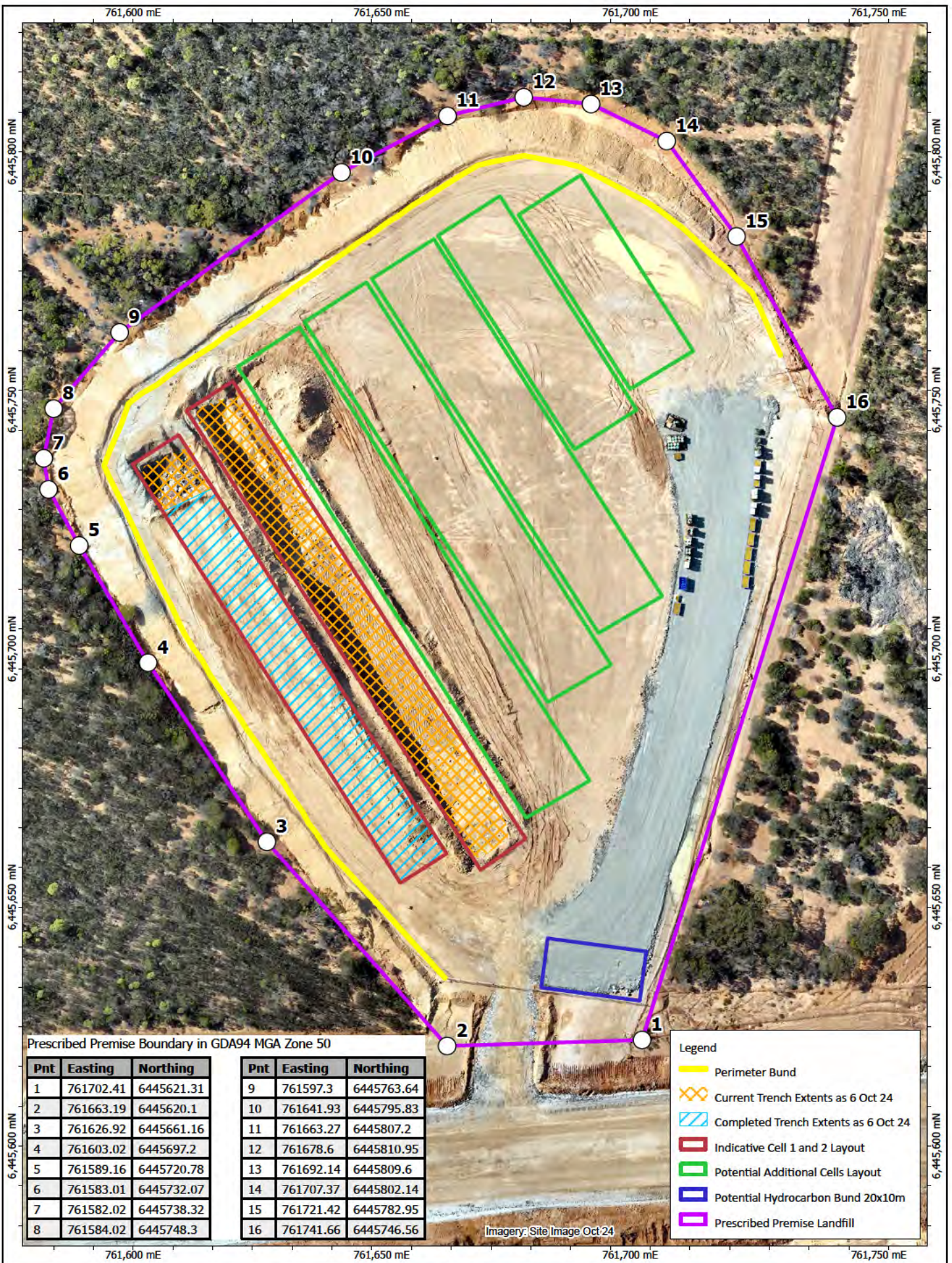


www.covalentlithium.com



PO Box 41
Kwinana WA 6966

Attachment 2



Prescribed Premise Boundary in GDA94 MGA Zone 50

Pnt	Easting	Northing
1	761702.41	6445621.31
2	761663.19	6445620.1
3	761626.92	6445661.16
4	761603.02	6445697.2
5	761589.16	6445720.78
6	761583.01	6445732.07
7	761582.02	6445738.32
8	761584.02	6445748.3

Pnt	Easting	Northing
9	761597.3	6445763.64
10	761641.93	6445795.83
11	761663.27	6445807.2
12	761678.6	6445810.95
13	761692.14	6445809.6
14	761707.37	6445802.14
15	761721.42	6445782.95
16	761741.66	6445746.56

Legend

- Perimeter Bund
- Current Trench Extents as of 6 Oct 24
- Completed Trench Extents as of 6 Oct 24
- Indicative Cell 1 and 2 Layout
- Potential Additional Cells Layout
- Potential Hydrocarbon Bund 20x10m
- Prescribed Premise Landfill

Imagery: Site Image Oct 24